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Quantitative approaches to the validation of language test tasks

Peter LENZ

Research Centre on Multilingualism University of Fribourg/Switzerland

PhD Workshop, October 13, 2017

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Relevance

- Quantitative item and test analysis has a long-standing tradition, particularly in Anglo-Saxon professional language testing (and, of course, psychological testing, educational measurement, etc.).
- In applied linguistics, actual development and validation of measurement instruments is often ignored or neglected, but this is changing (cf. Purpura, Brown & Schoonen (2015) in *LL*).
- Quantitative (psychometric) approaches to item and test validation can
 - make the properties of measurement instruments and the properties of person measures based on them known,
 - improve measurement instruments,
 - add to the validity evidence from qualitative sources.



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Construct validity from a quantitative perspective

- Measurement instrument is unidimensional or controlled multidimensional
- Instrument has specific objectivity (measures persons with 'more' or 'less' of the construct equally along the scale)
- Test-takers are classified similarly when tested on a recognized instrument (criterion) measuring the same construct.

Questions for analysis:

- Are the items that are assumed to be equal equal?
- Do all of the items and item groups in the instrument 'fit', i.e. function according to the model used across all items?
- Do the items perform equally for relevant groups of users? (DIF)



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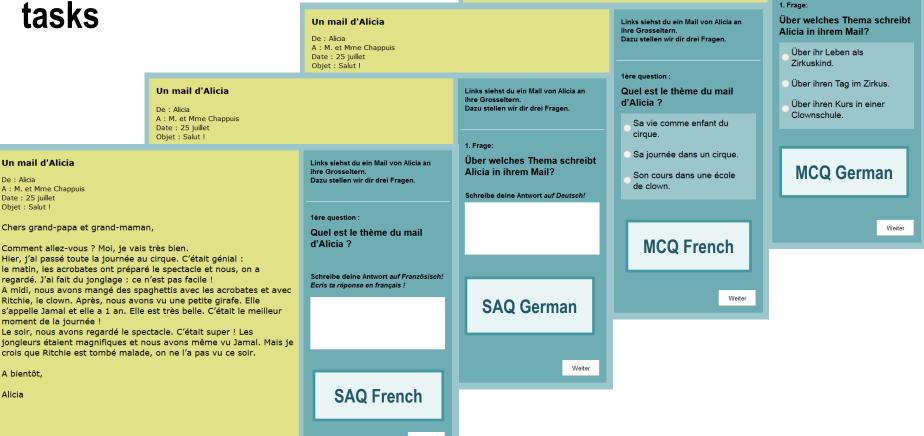
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Our object of scrutiny: the *Task Lab* reading tasks

Un mail d'Alicia

De : Alicia A : M. et Mme Chappuis Date : 25 juillet Objet : Salut ! ihre Grosseltern. Dazu stellen wir dir drei Fragen.

Links siehst du ein Mail von Alicia an



Weiter



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Some sample analyses of the Task Lab items

...focusing on the two format aspects *language* and *item type* (*test method*)

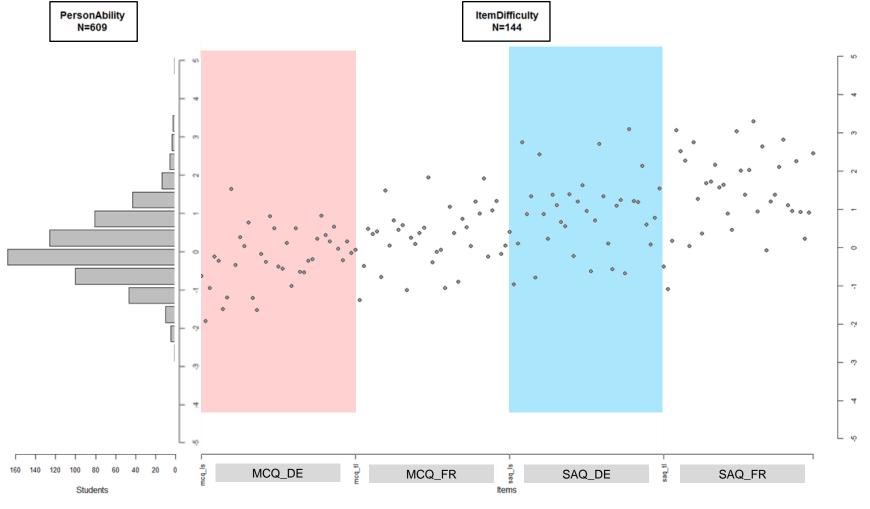
		Language of Qu.ℜ		
		DE	FR	
Item Type	MCQ	MCQ_DE	MCQ_FR	
	SAQ	SAQ_DE	SAQ_FR	

N items: 4 x 36 such items (on 12 different reading passages) N pers.: 35 classes, 609 students (Ø 120 students per reading task)



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Result of Rasch scaling: Wright Map for persons & items



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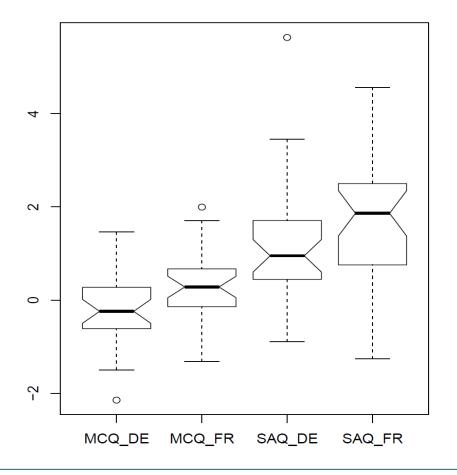
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Item difficulty per item group

Item Difficulties on Item Type X Language



Should this bother us?

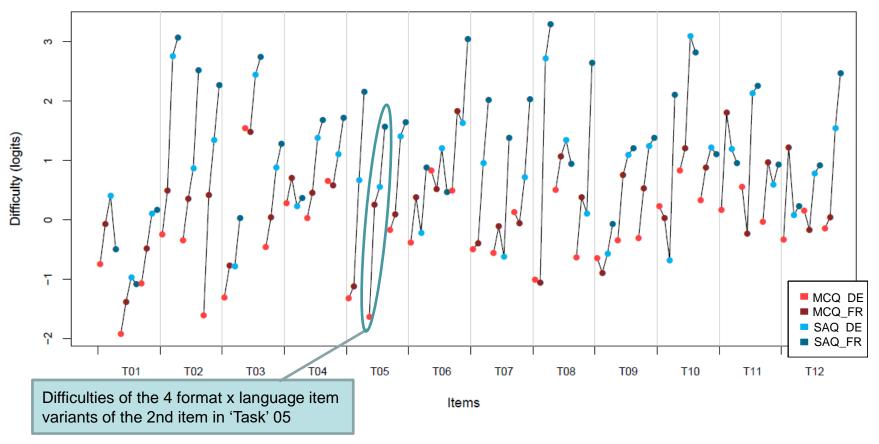
- Possibly: "same items" are not equal in difficulty
- There are factors around we don't know, i.e. which are even undesirable
- => A detailed look may help understand and improve item construction



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Difficulty of individual items per item group (I)

Item difficulty 1-PL by format and language





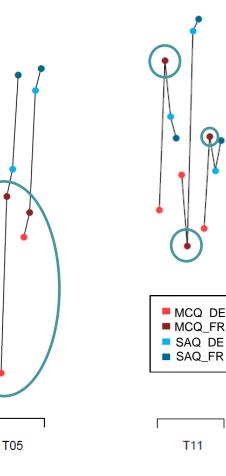
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Difficulty of individual items per item group (II)

'Normal' patterns:

- MCQ-FR: less difficult compared to MCQ-DE when answer options contain more words from text
- SAQ more difficult than MCQ when answer cannot be copied from text



MCQ-FR

- harder when easy keywords appear in distractors (i1).
- easier when known keywords in question appear in the text, or when easy keywords in correct option appear in the text (i2).
- Short and simple options help (i2), less accessible options make things more difficult (i3).

SAQ_FR easier when **answer can be copied from text** (i1, i3)



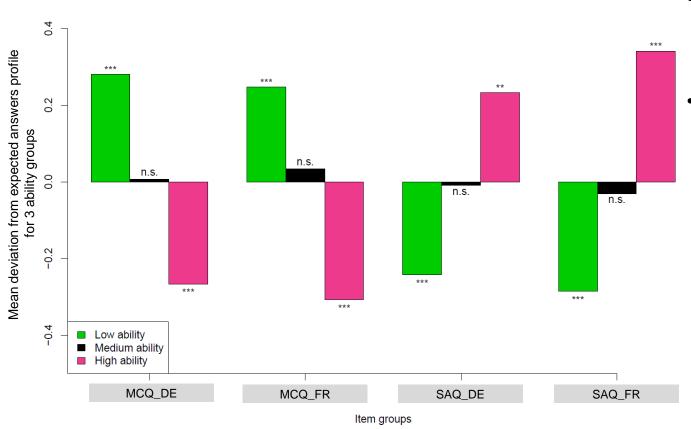
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Item difficulty per item group: Profile Analysis

Profile Analysis: mean deviation profiles (Verhelst 2011)



- Low-ability students score higher on MCQ items than the overall Rasch model predicts.
- High-ability students score higher on SAQ items than the overall Rasch model predicts. This effect is more pronounced when the language of rubrics and responses is the target language.

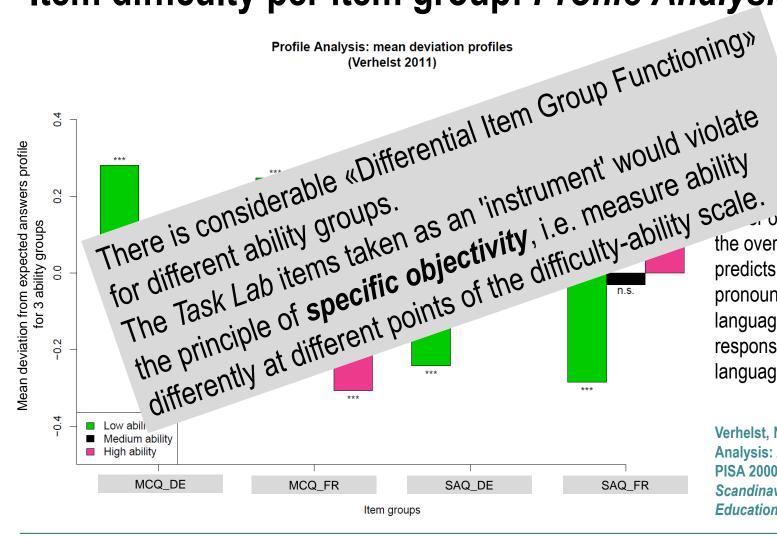
Verhelst, N. D. (2011). Profile Analysis: A closer look at the PISA 2000 reading data. *Scandinavian Journal of Educational Research*, 1–18.

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Item difficulty per item group: Profile Analysis



y students score MCQ items than Rasch model

udents score on SAQ items than the overall Rasch model predicts. This effect is more pronounced when the language of rubrics and responses is the target language.

Verhelst, N. D. (2011). Profile Analysis: A closer look at the PISA 2000 reading data. Scandinavian Journal of Educational Research, 1–18.

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Item fit analysis – a heuristic tool for quality assess.

Two well-known (but not uncontroversial) statistics:

Outfit and Infit Mean Square.

Outfit mean square summarizes the difference between the observed person scores on an item and the person scores predicted by the model on that same item.

The **infit mean square** weights extreme differences (e.g. very weak student succeeds on a very hard item) less than differences in the central region. It is often preferred. **Infit > 1.2** may indicate a problem (> 15% of unexpected variablity relative to the model). For more precise information check **ICC**!

			Infit_t		
1	lv.saq_T01_1_ls	0.9091704	-1.6102363454	0.1073462697	1.000000
2	lv.saq_T01_2_ls	0.9982843	-0.0011942772	0.9990471049	1.000000
3	lv.saq_T01_3_ls	0.9009748	-1.9418915319	0.0521502328	1.000000
4	lv.saq_T02_1_ls	0.8199686	-0.5014013947	0.6160886584	1.000000
5	lv.saq_T02_2_ls				
.6	lv.saq_T02_3_ls	.0.8867375	-0.8128006135	0.4163323837	1.000000
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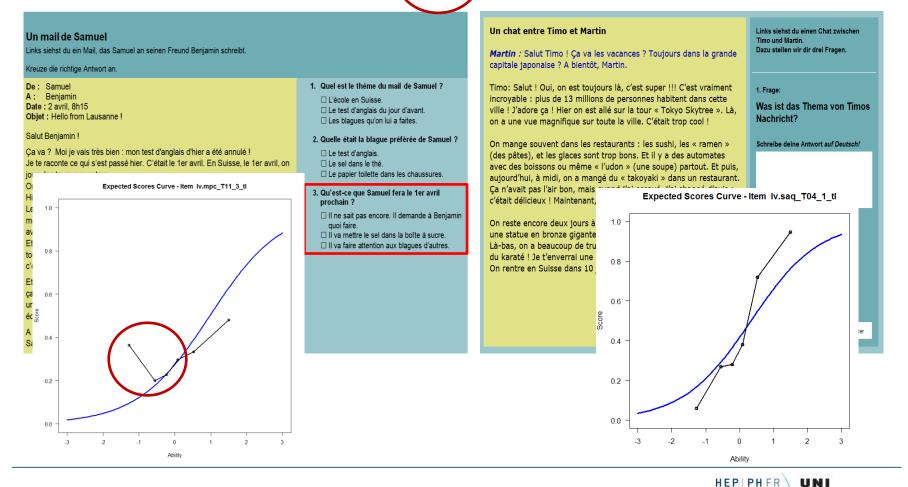
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Visualizing item fit: the Item Characterstic Curve

Low discrimination, underfit & (misfit)

High discrimination: overfit



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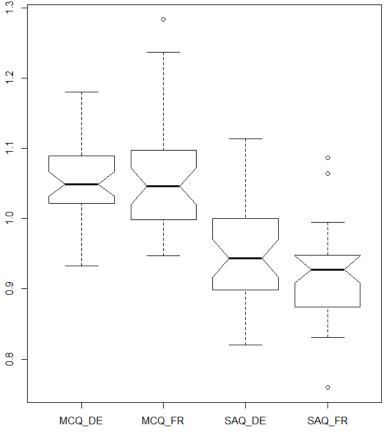
Misfit analysis if different item groups are present as in our case

General tendencies:

MCQ items generally have infit values > 1 (*underfit*) because they discriminate less.

SAQ items generally have infit values < 1 *overfit*) because they discriminate more.

=> Be careful: Infit values are misleading!
Carry out separate fit analyses for
2 item groups or define slope groups



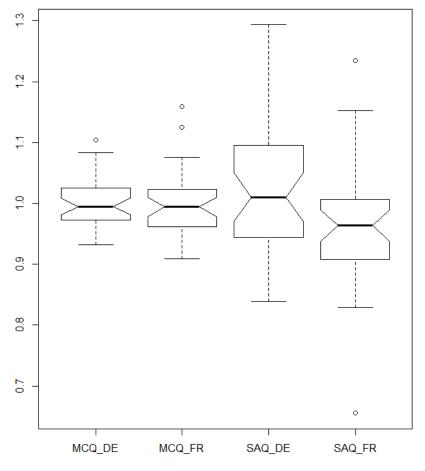
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Misfit analysis based on two different slope groups

Itemfit on Item Type X Language two item slope groups



When two slope groups are defined, the infit statistic can be used to detect problems causing misfit. **Check items with high infit. It is** usually a sign that constructirrelevant variance has an influence.

On the low infit side, only very low fit values are worth inquiring.

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Detecting misfit in items

parameter	Infit	_		Infit_pholm	
2 lv.saq_T01_2_ls	1.1034843	1.1016/94	0.2706010881		
5 lv.saq_T02_2_ls					
7 lv.saq_T03_1_ls	1.1209062	1.2526753	0.2103238886	1.00000000	
16 lv.saq_T06_1_ls	1.1538618	1.9649232	0.0494231275	1.00000000	
17 lv.saq_T06_2_ls		1.2992073	0.1938728133	1.00000000	L
24 lv.saq_T08_3_ls	1.2933722	3.4302113	0.0006031114	0.08684804	\mathbf{N}
27 lv.saq_T09_3_ls	1.1859465	1.2954973	0.1951487337	1.00000000	
31 lv.saq_T11_1_ls	1.1957725	1.5111295	0.1307554677	1.00000000	
58 lv.saq_T08_1_tl	1.1519310	0.4698663	0.6384505627	1.00000000	
67 lv.saq_T11_1_tl	1.2343125	2.0947628	0.0361920814	1.00000000	
106 lv.mpc_T06_2_tl	1.1588436	2.1831165	0.0290272283	1.00000000	
126 lv.mpc_T09_3_tl	1.1245595	2.3171081	0.0204978457	1.00000000	
139 <u>lv.mpc T12 1 ls</u>	1.1045118	1.9067241	0.0565563227	1.00000000	\mathbf{X}
54 lv.saq_T06_3_tl	0.6553845	-1.3290684	0.1838254179	1.00000000	
•		•			
					>1 reasonable

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answer?

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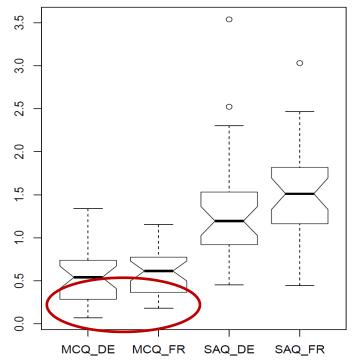
A technical solution for DIGF: a 2PL IRT model

The items of the four groups don't contribute equally to the measurement of the construct Item Discriminations on Item Type X Language

A 2PL IRT model takes this into consideration by **estimating a slope parameter (discrimination) for the individual items.**

- Discrimination of MCQ items is generally much lower.
 Some items hardly separate generally strong from generally weak students
- => 2PL model weights the scores on the items according to discrimination.





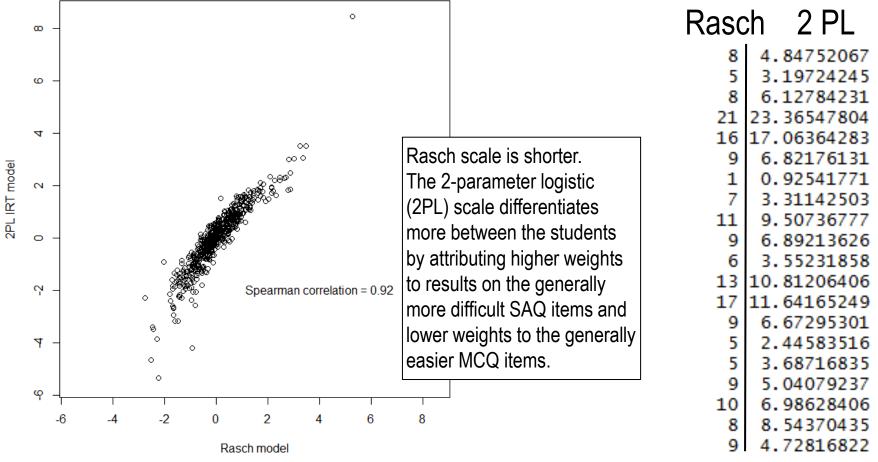
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Person (WLE) measures: Rasch vs. 2 PL models

Person estimates: Rasch vs. 2 PL

Person scores based on



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DOES SUCCESS ON MCQ AND SAQ HAVE THE SAME PREDICTORS? – LATENT REGRESSION ON 2 DIMENSIONS

A 2-dimensional (per item type) model fits better than the 1-dimensional model Mod.2PL.1Dim vs. Mod.2PL.2Dim (dev. Diff.): χ²(10.85, 1), p < 0.001

Results of latent ('error-free') regression on 2 dimensions:

Predictors	Predictor type	Dim 1 SAQ	Dim 2 MCQ
Gender: male	dummy	0.095	-0.115
Romance lang. background	dummy	0.512	0.112
Motivation: enjoyment	z-std.	0.181	0.109
Motivation: ought	z-std.	0.038	-0.013
Backward digit span	z-std.	0.150	0.145
Sight-word recognition	z-std.	0.159	0.145
Yes-No Test (recognise word)	z-std.	0.142	0.292
Segmentation task	z-std.	0.406	0.293
C-Test	z-std.	0.221	0.156



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Student Questionnaire

- Gender
- (Rom, lang, background)
- Motivation (enjoyment)
- Motivation (ought)

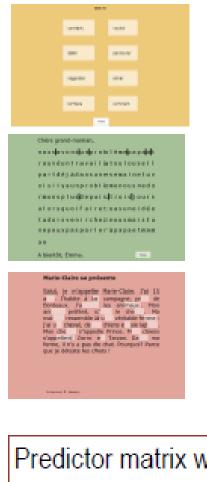
Backward Digit Span Task Working memory/ processing

Sight-word recognition Word decoding (gestalt)



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Yes-No Task Vocabulary breadth (receptive)

Text segmentation Morpho-syntax & integrative measure

C-Test

Integrative measure / written text reconstruction

Predictor matrix was completed through imputation using the Amelia II R package (max. 10.7 % missings)



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Predictors	Predictor type	Dim 1 SAQ	Dim 2 MCQ
Gender: male	dummy	0.095	-0.115
Romance lang. background	dummy	0.512	0.112
Motivation: enjoyment	z-std.	0.181	0.109
Motivation: ought	z-std.	0.038	-0.013
Backward digit span	z-std.	0.150	0.145
Sight-word recognition	z-std.	0.159	0.145
Yes-No Test (recognise word)	z-std.	0.142	0.292
Segmentation task	z-std.	0.406	0.293
C-Test	z-std.	0.221	0.156

Some Observations

- Known correlates of better language knowledge predict success on SAQ items particularly well: Integrative measures, Motivation (enjoyment ≈ intrinsic), and a romance family language background (13.6% of sample).
- The strictly receptive Yes-No word recognition test is a better predictor for success on MCQ. The possibility of success through guessing may be a commonality (despite a correction for guessing made on YNT).

Discussion

- It seems desirable to be able to pinpoint more specific component knowledge & skills which ones?.
- What item characteristics should be taken into account for a rigorous person-item explanatory model?

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